

In re:

BDC Group, Inc.

Debtor

Case No. 23-00484-TJC

Chapter 11

District/off: 0862-1

User: admin

Page 1 of 3

Date Rcvd: Jan 16, 2024

Form ID: pdf902

Total Noticed: 1

CERTIFICATE OF NOTICE

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 18, 2024:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: legalassistant@ablsonline.com	Jan 16 2024 23:13:00	Ag & Business Legal Strategies, PO Box 11425, Cedar Rapids, IA 52410

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 18, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 16, 2024 at the address(es) listed below:

Name	Email Address	
Abram V. Carls	on behalf of Creditor Keystone Savings Bank acarls@spmblaw.com	smiller-miller@spmblaw.com
Austin Peiffer	on behalf of Debtor BDC Group Inc.	austin@ablsonline.com, austinABLS@ecf.courtdrive.com;legalassistant@ablsonline.com
Austin Peiffer	on behalf of Attorney Ag & Business Legal Strategies	austin@ablsonline.com
Austin Peiffer	on behalf of Plaintiff BDC Group Inc.	austin@ablsonline.com, austinABLS@ecf.courtdrive.com;legalassistant@ablsonline.com
Austin Peiffer	on behalf of Appraiser Craig Hilipre	austin@ablsonline.com, austinABLS@ecf.courtdrive.com;legalassistant@ablsonline.com
Benjamin Gregory Nielson	on behalf of Creditor Deere Credit Inc.	bgn@shuttleworthlaw.com, patti@shuttleworthlaw.com
Benjamin Gregory Nielson		

District/off: 0862-1

Date Rcvd: Jan 16, 2024

User: admin

Page 2 of 3

Form ID: pdf902

Total Noticed: 1

on behalf of Creditor John Deere Financial f.s.b. bgn@shuttleworthlaw.com patti@shuttleworthlaw.com

Benjamin Gregory Nielson

on behalf of Creditor John Deere Construction & Forestry Company bgn@shuttleworthlaw.com patti@shuttleworthlaw.com

Benjamin Gregory Nielson

on behalf of Creditor Herc Rentals Inc. bgn@shuttleworthlaw.com, patti@shuttleworthlaw.com

Brian S. Koerwitz

on behalf of Creditor Watts Electric Company bkoerwitz@eptlawfirm.com

Claire Davison

on behalf of U.S. Trustee United States Trustee claire.r.davison@usdoj.gov

Dan Childers

on behalf of Creditor Hiawatha Properties LLC drc@shuttleworthlaw.com patti@shuttleworthlaw.com

David Skalka

on behalf of Creditor Five Star Communications LLC dskalka@crokerlaw.com, dcellar@crokerlaw.com

Elizabeth L. Janczak

on behalf of Creditor Committee Official Committee of Unsecured Creditors ejanczak@sgrlaw.com bkdocteting@sgrlaw.com

Elizabeth L. Janczak

on behalf of Attorney Smith Gambrell & Russell, LLP ejanczak@sgrlaw.com, bkdocteting@sgrlaw.com

Emily X. Douglas Moore

on behalf of Creditor Sheets Sterling Inc. edouglas@midwestlawgroup.com

Emily X. Douglas Moore

on behalf of Defendant Sheets Sterling Inc. edouglas@midwestlawgroup.com

Eric J. Langston

on behalf of Creditor DVA Inc. d/b/a Ditch Witch of Virginia elangston@aegislaw.com, ericlangston357@gmail.com@recap.email

Eric W. Lam

on behalf of Creditor Keystone Savings Bank ELam@simmonsperrine.com
tdomeyer@SPMBLAW.com,kcarmichael@SPMBLAW.com

Evan Lincoln Moscov

on behalf of Creditor Green Note Capital Partners SPV LLC evan.moscov@moscovlaw.com

Evan Lincoln Moscov

on behalf of Defendant Green Note Capital Partners SPV LLC evan.moscov@moscovlaw.com

Janet G. Reasoner

on behalf of U.S. Trustee United States Trustee janet.g.reasoner@usdoj.gov

Jeffrey D. Goetz

on behalf of Creditor Zayo Group LLC goetz.jeffrey@bradshawlaw.com,
Mozena.Brenda@bradshawlaw.com,bankruptcye@bradshawlaw.com, valley.nicholas@bradshawlaw.com

Jeffrey D. Goetz

on behalf of Creditor RP Construction LLC goetz.jeffrey@bradshawlaw.com,
Mozena.Brenda@bradshawlaw.com,bankruptcye@bradshawlaw.com, valley.nicholas@bradshawlaw.com

Jeffrey P. Taylor

on behalf of Creditor Complete Design Solutions LLC jtaylor@krflawfirm.com, jkanellis@krflawfirm.com

Joseph A. Peiffer

on behalf of Plaintiff BDC Group Inc. joe@ablsonline.com,
joeABLS@ecf.courtdrive.com;peifferjr52528@notify.bestcase.com;legalassistant@ablsonline.com

Joseph A. Peiffer

on behalf of Debtor BDC Group Inc. joe@ablsonline.com,
joeABLS@ecf.courtdrive.com;peifferjr52528@notify.bestcase.com;legalassistant@ablsonline.com

Kristina M. Stanger

on behalf of Creditor Liquid Capital Exchange Inc. kmstanger@nyemaster.com, mbbreckenridge@nyemaster.com

Mark A Ludolph

on behalf of Creditor Caterpillar Financial Services Corporation mludolph@heylroyster.com

Martin McLaughlin

on behalf of Creditor United States of America (SBA) marty.mclaughlin@usdoj.gov
usaian.ecfbkcycr@usdoj.gov;CaseView.ECF@usdoj.gov

Ronald C. Martin

on behalf of Creditor Dennis Bruce ronm@drpjlaw.com
rmartin.ecf@gmail.com,delaney@drpjlaw.com;ashley@drpjlaw.com,julie@drpjlaw.com

Ronald C. Martin

on behalf of Interested Party Dennis Bruce ronm@drpjlaw.com

District/off: 0862-1

User: admin

Page 3 of 3

Date Rcvd: Jan 16, 2024

Form ID: pdf902

Total Noticed: 1

rmartin.ecf@gmail.com;delaney@drpjlaw.com;ashley@drpjlaw.com;julie@drpjlaw.com

Roy Ryan Leaf

on behalf of Creditor Liquid Capital Exchange Inc. rleaf@nyemaster.com, sgreenman@nyemaster.com;scarney@nyemaster.com;lduncan@nyemaster.com;mcopple@nyemaster.com

Rush M. Shortley

on behalf of Creditor East Central Iowa Council of Governments rush@shortleylaw.com r51060@notify.bestcase.com

Scott D. Fink

on behalf of Creditor Breakout Capital Finance LLC bronationalecf@weltman.com

Shelly A. DeRousse

on behalf of Creditor Committee Official Committee of Unsecured Creditors sderousse@sgrlaw.com bkdocketing@sgrlaw.com

Stephanie L. Hinz

on behalf of Defendant Breakout Capital Finance LLC shinz@pbalawfirm.com, dmyhre@pbalawfirm.com;reception@pbalawfirm.com

Stephanie L. Hinz

on behalf of Creditor Ally Bank c/o AIS Portfolio Services, LLC shinz@pbalawfirm.com, dmyhre@pbalawfirm.com;reception@pbalawfirm.com

Terry Gibson

on behalf of Creditor GreenState Credit Union tgibson@wandrolaw.com filings@wandrolaw.com

Terry Gibson

on behalf of Creditor Isotropic Network Inc. tgibson@wandrolaw.com, filings@wandrolaw.com

Terry Gibson

on behalf of Creditor Manchester Leasing Services Inc. tgibson@wandrolaw.com, filings@wandrolaw.com

Timothy N. Lillwitz

on behalf of Creditor Zayo Group LLC lillwitz.timothy@bradshawlaw.com, birch.theresa@bradshawlaw.com

Tonita M Helton

on behalf of Creditor Committee Official Committee of Unsecured Creditors thelton@freeborn.com lfrausto@freeborn.com

United States Trustee

USTPRegion12.CR.ECF@usdoj.gov

Wendee Noel Elliott-Clement

on behalf of Creditor BANK OF AMERICA N.A. iabkndcf@southlaw.com, ksbkecf@ecf.courtdrive.com

Wesley B. Huisenga

on behalf of Creditor John Deere Construction & Forestry Company wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

Wesley B. Huisenga

on behalf of Creditor John Deere Financial f.s.b. wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

Wesley B. Huisenga

on behalf of Creditor Deere Credit Inc. wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

TOTAL: 48

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF IOWA**

In re:	Chapter 11
BDC GROUP, INC.,	Case No. 23-00484
Debtor.	Hon. Thad J. Collins
ORDER GRANTING SECOND INTERIM FEE APPLICATION OF SMITH GAMBRELL & RUSSELL AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	

This matter coming before the Court upon the second interim fee application (the “Application”) (ECF No. 331) of Smith Gambrell & Russell LLP (“SGR”) as counsel for the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 case of BDC Group, Inc. (“BDC”); Keystone Savings Bank (“KS”) having filed an objection (the “Objection”) (ECF No. 350) to the Application; the Court having reviewed the Application; due and adequate notice having been given under the circumstances;

SGR AND KSB HEREBY STIPULATE THAT:

A. KSB defers resolution of its Objection until a hearing on final allowance and compensation to SGR.

B. KSB and SGR acknowledge that the fees and expenses allowed in this Order are on an interim basis subject to final approval by this Court.

IT IS HEREBY ORDERED THAT:

1. The Court hereby allows SGR, on an interim basis, compensation in the amount of \$54,651.50, as chapter 11 administrative expenses of the Debtor’s estate pursuant to sections 330(a), 503(b), and 507(a)(1) of the Bankruptcy Code.

2. The Court hereby allows SGR, on an interim basis, reimbursement of expenses in the amount of \$367.50 as chapter 11 administrative expenses of the Debtor's estate pursuant to sections 330(a), 503(b), and 507(a)(1) of the Bankruptcy Code.

3. The Court hereby authorizes payment to SGR of \$8,938.15 from the current balance of SGR's professional fee carve-out, and the balance of \$46,080.85 from the Debtor's estate or any professional fee-carve otherwise ordered by the Court or agreed to between the Debtor, KSB, and the Committee.

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The hearing set on this matter for January 18, 2024 at 10:30 AM is hereby canceled.

DATED AND ENTERED:

January 16, 2024



THAD J. COLLINS
CHIEF BANKRUPTCY JUDGE

Agreed to by:

/s Abram Carls

Abram Carls, Counsel for Keystone Savings Bank

Prepared by:

Elizabeth L. Janczak*

SMITH GAMBRELL & RUSSELL LLP
311 South Wacker Drive, Ste. 3000

Chicago, Illinois 60606-6677

*Admitted *pro hac vice*

*Counsel for the Official
Committee of Unsecured Creditors*